



BOB Financial
— Credit reimagined —

8th June 2021

To,
The Listing Compliance Team
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai
Maharashtra 400001

Subject: Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities u/r 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to the provisions of Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of material deviation in the use of the proceeds of issue of Non-Convertible Debenture as per the format prescribed vide SEBI circular dated 17.01.2020 is enclosed herewith.

Please take the above on record.

Yours sincerely,
For BOB Financial Solutions Limited

Deepashri Cornelius
Company Secretary
Mem No.ACS23694

Back Office : BOB Financial Solutions Limited, 15th Floor, 1502/1503/1504, DLH Park, S.V. Road, Goregaon (West), Mumbai - 400 104.
आंतरिक कार्यालय : बॉव फाइनेंशियल सॉल्यूशंस लिमिटेड, १५ वी मंजिल, १५०२/१५०३/१५०४, डी एल एच पार्क, एस वी रोड, गोरगांव (पश्चिम), मुंबई - ४०० १०४.
Registered Office : BOB Financial Solutions Limited, 2nd Floor, Baroda House, Behind Dewan Shopping Centre, S.V. Road, Jogeshwari (West), Mumbai - 400 102. India.
पंजीकृत कार्यालय : बॉव फाइनेंशियल सॉल्यूशंस लिमिटेड, बडीवा हाऊस, २ रे मंजिल, दिवान शॉपिंग सेंटर के पीछे, एस वी रोड, जोगेश्वरी (पश्चिम), मुंबई - ४०० १०२. भारत
दूरध्वनी / Tel.: 022 41683700 / Fax: 022 49631918, (Goregaon), वेब / Web : www.bobfinancial.com • CIN : U65990MH1994GOI081616



Statement of Deviation or Variation						
Name of listed entity	BOB Financial Solutions Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	9 th March 2021					
Amount Raised	INR 50 Crores					
Report filed for half year ended	31 st March 2021					
Is there a Deviation / Variation in use of funds raised ?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	Not applicable					
Date of approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the audit committee after review	None					
Comments of the auditors, if any	None					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according Applicable object (INR Crores and in %)	Remarks, if any
The Issuer shall use the Issue proceeds towards a) augment the Tier-II Capital of the Company and b) meet the	NIL	Funds have been allocated as per	NIL	Funds have	NIL	NIL

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ongoing funding requirements for Company's business activities and refinancing/repayment of the existing debt obligations of the Company		the objects stated above in compliance with the applicable laws	been allocated as per the objects stated above in compliance with the applicable laws		
<p><i>Deviation could mean:</i> (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p> <p>Deepashri Cornelius Company Secretary</p>					