



BOB Financial
— Credit reimagined —

12th May 2021

To,
The Listing Compliance Team
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai
Maharashtra 400001

Subject: Certificate from Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed certificate received from our Debenture Trustee i.e. Beacon Trusteeship Limited (for Unsecured Non-convertible Debentures) certifying that they have taken note of the contents as per Regulation 52(4) for the period ended March 31, 2021.

You are requested to take note of the same and do the needful.

Yours sincerely,
For BOB Financial Solutions Limited

Deepashri Cornelius
Company Secretary
Mem No.ACS23694

पंजीकृत कार्यालय: बॉब फाइनेंशियल सॉल्यूशंस लिमिटेड, बडोदा हाउस, 2 री मॉबिल, दिवान शॉपिंग सेन्टर के पीछे, एस.वी.रोड जोगेश्वरी (पश्चिम), मुंबई 400 102, भारत
कॉर्पोरेट कार्यालय: बॉब फाइनेंशियल सॉल्यूशंस लिमिटेड, हॉलमार्क बिजनेस प्लाजा, गुरुनानक अस्पताल के पास, कलानगर बंदरा (पूर्व), मुंबई - 400 051, भारत

Regd. Office.: BOB Financial Solutions Limited, 2nd Floor, Baroda House, Behind Dewan Shopping Centre, S.V. Road Jogeshwari (West), Mumbai – 400 102, India
Corporate Office.: BOB Financial Solutions Limited, 303, Hallmark Business Plaza, Near Gurunanak Hospital, Kalanagar Bandra (East), Mumbai - 400051, India
दूरभाष / Tel.: 91-22-4206 8502(Jogeshwari) / 91-22-4028 6697(Kalanagar) फ़ैक्स / Fax : 91-22-2677 7560, वेब / Web : www.bobfinancial.com

CIN : U65990MH1994GOI81616

Ref.no. 13643/BTL/OPR/2021-22
Date: 12-05-2021

BOB Financial Solutions Limited

303, Hallmark Business Plaza, Near Gurunanak Hospital,
Kala Nagar Bandra (E),
Mumbai, Maharashtra - 400051

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We write in capacity as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to 50 Crores issued by BOB Financial Solutions Limited ("**Company**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), the Company while submitting its annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("**Beacon Trusteeship Limited**") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the email on May 11, 2021 having the said information for the year ended March 31, 2021 vide the financials along with relevant/necessary supporting and we have noted the contents in respect of the Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/does not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,
For **Beacon Trusteeship Limited**



Authorised Signatory

BEACON TRUSTEESHIP LTD.

Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra (E), Mumbai - 400 051.

Regd Off : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra (E), Mumbai - 400 051. | CIN : U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in